



Retire294.com

518-463-2200 x 117

## Local 294 Pension Estimate Instructions

Local 294 members that are covered by a pension can request a pension estimate while they are working. This is an important step in the financial planning process as it helps:

- Provide members with a clear estimate of their pension benefits
- Provides options for individual and spousal benefit
- Make sure your years of service are correctly reported

For Local 294 members that are covered by:

- NYS Teamsters Pension and Retirement Fund, or
- Upstate NY Bakery Drivers Fund, or
- NYS Teamsters Council Health and Hospital Fund,
  - Complete the attached letter on the next page to request an estimate of your pension benefit.
- NY State and Local Retirement System (NYS LRS), visit:  
<https://web.osc.state.ny.us/retire/sign-in.php> Create an account and select “my account summary” and click “estimate my pension benefit.”

# Local 294 Pension Estimate Letter

Dear Pension Administrator:

I am writing to request a current estimate of my pension benefit for the:

**NYS Teamsters Pension and Retirement Fund**

PO Box 4928

Syracuse, NY 13221

[benefits@nytfund.org](mailto:benefits@nytfund.org)

315-455-9790 x 2

**Upstate NY Bakery Drivers and Industry Pension Fund**

151 Northern Concourse

Syracuse, NY 13212

[benefits@unybakeryfund.org](mailto:benefits@unybakeryfund.org)

315-422-3232

**NYS Teamsters Council Health and Hospital Fund**

151 Northern Concourse

Syracuse, NY 13212

315-234-1047

Member's Name	
Street Address	
Town, State, Zip	
Last 4 of SSN	
Employer Name	
Member's DOB	
Member's Phone	
Member's Email	

Please provide a written estimate based on my retirement date of:

\_\_\_\_\_, and \_\_\_\_\_

Additionally, please send a copy of the benefit estimate to:

Halliday Financial, c/o Frank Giuffre and Frank Finch

4 Executive Park Drive, Clifton Park, NY 12065

Regards,

Sign here

\_\_\_\_\_  
Signature of Local 294 Member